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Notification of civil partner

Information on the insured person

Last name, first name

AHV/AVS number / employee number

Art. 39 of the current pension fund regulations of the Pensionkasse der Lonza stipulates that, in the event of death, the civil partner of an insured person may be placed on the same footing as a spouse.

I hereby announce that I live in a civil partnership with the person listed below:

Last name

First name

Date of birth

Partnership since

Street, no.

Zip code, town

.....

Place, date

.....

Signature of insured person

Extract from the pension fund regulations of the PKL

Art. 39 Civil Partner's Benefit (in the case of non-registered partnerships)

- 1 The surviving civil partner of an insured person who is unmarried or not in a registered partnership shall be treated in the same way as a surviving spouse after the insured person's death, provided that:
 - a) the civil partner is not receiving a spouse's benefit, survivor's benefit from a registered partnership or civil partner's benefit from a Pillar 2 pension fund, unless it is a lifelong benefit under Art. 124a CC in connection with a divorce,
 - b) the civil partner is unmarried and not in a registered partnership,
 - c) the civil partner is neither related to the insured person nor has a stepchild relationship with them (Art. 95(1) and (2) CC),
 - d) the civil partner lived with the insured person
 - in the same household at the same official residence as life partners and for at least the last five years preceding the death (if and as long as the health situation permitted), or
 - at the time of death, lived in the same household at the same official residence as life partners and is responsible for the maintenance of one or more mutual children entitled to orphan's benefits under these Regulations
- 2 The provisions of Art. 38 shall apply by analogy. The date of commencement of the joint household shall apply in lieu of the date of the marriage. The partnership must be reported to PKL in writing during the insured person's lifetime using the form provided by PKL.
- 3 Within six months of the insured person's or pensioner's death, the civil partner must declare their entitlement to a civil partner's pension in writing and provide proof of entitlement.
- 4 The civil partner's benefit shall cease upon marriage or entry into a new non-registered partnership. If a partnership is dissolved, there is no longer any entitlement to a civil partner's benefit.
- 5 The provisions on the civil partner's benefit shall also apply to same-sex civil partners.
- 6 The surviving civil partner is not entitled to the minimum benefits for spouse's benefits under the provisions of the OPA.

The extract shown is for illustrative purposes only and is not binding. In the event of any discrepancies, the official pension fund regulations of the PKL shall prevail.