

Encouragement of Home Ownership *Pledge*

Please complete and return this application form

I, the undersigned :

Surname, first name :

Insured person no. :

Marital status : ☐ single, divorced, court-dissolved civil partnership, widowed, civil partnership dissolved by death

So that the request is valid, please join an official civil status certificate or (if this is not possible) an affidavit of civil status to this request.

☐ married, registered in a civil partnership within the meaning of the Law of 18 June 2004 on registered civil partnerships between persons of the same sex

Surname and first name of your
spouse / partner
within the meaning of the
LPart/PartG: _____

wish to pledge:

☐ my pension benefits and/or

☐ my vested termination benefit

as defined in the pledge contract,

to finance the purchase of a residential property consisting of

☐ an apartment

☐ a single-family home

Form of ownership

☐ individual ownership

☐ co-ownership

☐ joint ownership with my spouse / partner within the meaning of the LPart/PartG

☐ an independent and long-standing right to build a residence on leasehold property

The pledge is to be used for the purpose of financing:

☐ the acquisition of a residential property

☐ the construction, renovation or conversion of a residential property

☐ the acquisition of co-ownership of a residential property:

- ☐ partial interest in a cooperative residential association
- ☐ shares in a publicly-owned, residential rental property
- ☐ the granting of a profit-participation loan to a non-profit residential organisation

I am enclosing:

☐ in case of construction, purchase, or conversion of a residential property

- ☐ copy of the pledge agreement or security agreement
- ☐ recent extract from the Land Registry
- ☐ purchase contract for the property or a pre-purchase contract (notarized deed)
- ☐ building permit
- ☐ builder's contract (including plans)
- ☐ domicile or residence certificate or undertaking that you will live in the residential property

☐ in case of acquisition of a partial interest

- ☐ copy of the pledge agreement or security agreement
- ☐ regulations or statutes of the cooperative residential association
- ☐ regulations or statutes of the publicly owned, residential rental property
- ☐ agreement on the purchase of a partial interest
- ☐ agreement on the purchase of shares
- ☐ profit-participation loan contract
- ☐ domicile or residence certificate or an undertaking that you will live in the residential property

I certify that:

O I have made one or more purchases within the past three years:

1. CHF _____ date _____
2. CHF _____ date _____
3. CHF _____ date _____

O I have not made any purchases within the past three years:

Notification

Provided that the legal conditions for the encouragement of home ownership are met, please confirm the pledge to my mortgagee.

Company :

address :

Notarised original signatures

I have read and understood the document “Explanatory Guide on Pledges” and agree to comply with its contents.

I also acknowledge that the application will only be processed once the one-off fee of CHF 150.00 has been received.

Account holder: Pensionskasse der Lonza, Münchensteinerstrasse 38, 4002 Basel.

IBAN number UBS: CH66 0023 0230 4809 7401 J.

Place and date:

Notarised original signature of member:

Consent of the spouse / partner within the meaning of the LPart/PartG

So that the request is valid, your signature (and if married or in a registered partnership also of the spouse or registered partner) has to be authenticated by a notary directly on this form.

Place and date:

Notarised original signature of spouse/partner,
within the meaning of the LPart/PartG:
