

Pensionskasse der Lonza
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Lump-sum option

Information on the insured person

Last name	Civil status	<input type="checkbox"/> single
First name		<input type="checkbox"/> married
			<input type="checkbox"/> divorced
AHV/AVS number	756.....	If resident in the euro area:	
Street, no.	Account maintenance in	<input type="checkbox"/> CHF <input type="checkbox"/> Euro
Postcode, town, country	Name of bank
Date of retirement	IBAN

Declaration regarding payment of all or part of the retirement savings as a lump sum at the time of retirement.

I would like to

- ☐ exercise the option of payment of the **full retirement savings** in the form of a one-off lump-sum settlement, as provided for in the pension fund regulations.
- ☐ withdraw% of the **retirement savings**.
- ☐ withdraw **CHF**as a one-off lump-sum payment.

The remaining portion of the retirement savings will be converted into a retirement pension with future surviving survivors' pensions in accordance with the provisions of the pension fund regulations.

I am aware that

- payment of a lump-sum settlement satisfies all entitlements under the pension fund regulations to a retirement pension, retired person's children's benefits, spouse's and orphan's benefits.
- The choice between retirement pension or lump-sum withdrawal is possible until the first retirement benefits are paid out.

Are you planning on leaving Switzerland in the next six months? ☐ Yes ☐ No

If yes, please fill in the new address in the payment order form.

Signatures	Date, place	Signature
Insured person
Spouse ¹ (mandatory if married)

Official certification (by municipal administration or notary) of the signature(s):

I/we confirm the authenticity of the signature of the insured person (and if married also of the spouse¹).

Date, place	Signature
.....

Required document if single: A certificate of civil status (to be requested from the municipality of origin) or (if this is not possible) an affidavit of civil status.

¹ Or registered partner