

## Encouragement of Home Ownership *Application for a Withdrawal*

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Please complete and return this application form

**I, the undersigned :**

Surname, first name :

Insured person no.

Marital status : ☐ single, divorced, court-dissolved civil partnership, widowed, civil partnership dissolved by death

***So that the request is valid, please join an official civil status certificate or (if this is not possible) an affidavit of civil status to this request.***

☐ married, registered in a civil partnership within the meaning of the Law of 18 June 2004 on registered civil partnerships between persons of the same sex

Surname and first name  
of your  
spouse / partner  
within the meaning of the  
LPart/PartG : \_\_\_\_\_

**wish to obtain a withdrawal of :**

☐ the maximum amount to which I am entitled on the day of payment

☐ CHF \_\_\_\_\_ (fixed amount)

☐ on (date) \_\_\_\_\_

**to finance the purchase of a residential property consisting of**

☐ an apartment

☐ a single-family home

**Form of ownership**

☐ individual ownership

☐ co-ownership

☐ joint ownership with my spouse / partner within the meaning of the LPart/PartG

☐ an independent and long-standing right to build a residence on leasehold property

**I am using this amount to :**

**☐ acquire a residential property**

**☐ construct, renovate, or convert a residential property**

**☐ repay a mortgage.**

**☐ acquire co-ownership of a residential property:**

- ☐ partial interest in a cooperative residential association
- ☐ shares in a publicly-owned, residential rental property
- ☐ the granting of a profit-participation loan to a non-profit residential organisation

**I am enclosing :**

**☐ in case of construction, purchase, or conversion of a residential property**

- ☐ recent extract from the Land Registry
- ☐ purchase contract for the property or a pre-purchase contract (notarized deed)
- ☐ building permit
- ☐ builder's contract (including plans)
- ☐ construction account and confirmation from the bank that the pension assets will be used exclusively for the construction of a residential property.
- ☐ outstanding invoices from contractors (in the case of a conversion)
- ☐ domicile or residence certificate or an undertaking that you will live in the residential property

**☐ in case of repayment of a mortgage loan**

- ☐ recent extract from the Land Registry
- ☐ bank statement showing the amount of the mortgage to be repaid
- ☐ domicile or residence certificate

**☐ in case of acquisition of a partial interest**

- ☐ regulations or statutes of the cooperative residential association
- ☐ regulations or statutes of the publicly owned, residential rental property
- ☐ agreement on the purchase of a partial interest
- ☐ agreement on the purchase of shares
- ☐ profit-participation loan contract
- ☐ domicile or residence certificate or an undertaking that you will live in the residential property

**I certify that :**

**O I have made one or more purchases within the past three years :**

1. CHF \_\_\_\_\_ date \_\_\_\_\_
2. CHF \_\_\_\_\_ date \_\_\_\_\_
3. CHF \_\_\_\_\_ date \_\_\_\_\_

**O I have not made any purchases within the past three years:**

**Payment :**

Provided that my application is accepted, please pay the requested amount:

in favour of :

\_\_\_\_\_

address :

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

details of bank

account

Post Office account

(CCP) :

\_\_\_\_\_

**Notarised original signatures**

**I have read and understood the document “Guide to Applying for a Withdrawal of Pension Assets” and agree to comply with its contents.**

**I also acknowledge that the application will only be processed once the one-off fee of CHF 150.00 has been received.**

***Account holder: Pensionskasse der Lonza, Münchensteinerstrasse 38, 4052 Basel.***

***IBAN number UBS: CH66 0023 0230 4809 7401 J.***

The undersigned authorise(s) the registrar at the Land Registry to enter a restriction on the right of sale once the withdrawal has been made.

Place and date :

Notarised original signature of member :

\_\_\_\_\_

\_\_\_\_\_

**Consent of the spouse / partner within the meaning of the LPart/PartG**

***So that the request is valid, your signature (and if married or in a registered partnership also of the spouse or registered partner) has to be authenticated by a notary direct on this form.***

Place and date :

Notarised original signature of spouse/partner,  
within the meaning of the LPart/PartG :

\_\_\_\_\_

\_\_\_\_\_