

Pensionskasse der Lonza
Münchensteinerstrasse 38
4052 Basel

+41 61 316 27 89
pensionskasse@lonza.com
www.pensionskasse-lonza.ch

Registration for the Lonza Pension Fund (PKL)

Dear new employees
Welcome to the PKL!

In Switzerland, all employees are insured against the risks of old age, death and disability with the pension fund of their current employer. When you join the company, you are **automatically** enrolled in the **Standard Pension Plan** of the Lonza Pension Fund (hereinafter referred as PKL).

Pursuant to Art. 4 para. 2bis FZG, employees are legally obliged to transfer the retirement assets accrued with the previous Swiss company pension fund to the current pension fund in order to maintain pension protection. Any vested benefit credits with vested benefit foundations must also be transferred by the employees to the current pension fund. This transfer must be made by the employees themselves, as they are the holders of such an account. Thus, the savings process for the retirement benefits in the 2nd pillar (occupational benefit scheme) is continued.

Please **instruct your previous pension fund to transfer your credit balance** to the PKL. You can also use the enclosed form (next page) and complete it and send it to your previous pension fund.

After receiving your credit balance, we will inform you in writing the following month.

If you have any questions, please do not hesitate to contact us.

Yours sincerely

Lonza Pension Fund

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Address of previous pension fund

Dear Sir or Madam

Please transfer my vested benefits to the pension fund (Lonza Pension Fund) of my new employer.

Please use the following details for the bank transfer:

Account holder

Pensionskasse der Lonza
Münchensteinerstrasse 38
4052 Basel

IBAN-Number PostFinance:

CH27 0900 0000 4001 2048 9

Yours sincerely

Name, surname

Social insurance number / date of birth

Signature of insured person
(original signature required)