

Lump-sum option

Information on the insured person

Last name Civil status single
 married
 divorced

First name

AHV/AVS number 756..... If resident in the euro area:

Street, no. Account maintenance in CHF Euro

Postcode, town Name of bank

Date of retirement IBAN

Declaration regarding payment of all or part of the retirement savings as a lump sum at the time of retirement.

I would like to

- exercise the option of payment of the **full retirement savings** in the form of a one-off lump-sum settlement, as provided for in the pension fund regulations.
- withdraw% of the **retirement savings**.
- withdraw **CHF** as a one-off lump-sum payment.

The remaining portion of the retirement savings will be converted into a retirement pension with future surviving survivors' pensions in accordance with the provisions of the pension fund regulations.

I am aware that

- payment of a lump-sum settlement satisfies all entitlements under the pension fund regulations to a retirement pension, retired person's children's benefits, spouse's and orphan's benefits.
- The choice between retirement pension or lump-sum withdrawal is possible until the first retirement benefits are paid out.

Signatures	Date, place	Signature
Insured person
Spouse ¹ (mandatory if married)

Official certification (by municipal administration or notary) of the spouse's signature:

I/we confirm the authenticity of the signature of the spouse.

Date, place	Signature
.....

Required document if single: A certificate of civil status (to be requested from the municipality of origin) or (if this is not possible) an affidavit of civil status.

¹ Or registered partner