



Pensionskasse der Lonza

Pensionskasse der Lonza  
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## Voluntary purchase of the Lonza Pension Fund (PKL)

Dear members of the Lonza Pension Fund (PKL)

Members who want to make a voluntary contribution to the Pension Fund are requested to proceed as follows:

1. The maximum possible purchase amount is indicated on the first page of each PKL pension certificate. Please note: Please do not make a purchase if a lump sum withdrawal or an early withdrawal is planned (early retirement within the next three years).
2. A purchase should be made once a year (maximum twice a year). Please indicate the personnel number in the payment notifications. A purchase must be made from the insured person's personal bank account and credited to the PKL account by the end of the year in order to generate the purchase confirmation for the corresponding tax year. Payments into the account after 31 December can no longer be taken into account for the past year. These will be credited to the individual account on the value date and the corresponding purchase confirmation will be issued for the corresponding new tax year.
3. The payment must be made to the PostFinance account (IBAN: CH27 0900 0000 4001 2048 9), made out to: Lonza Pension Fund, Münchensteinerstrasse 38, 4002 Basel.
4. once payment has been received, the amount paid in will be incorporated into the insured person's individual retirement assets and the new current pension certificate will then be sent to the insured person, together with a confirmation of the purchase for the tax authorities.
5. A purchase is only deductible from taxable income if no advance withdrawal for residential property has been made that has not yet been repaid. In this case, a voluntary purchase would first be incorporated as a repayment of the advance withdrawal for residential property.
6. Please complete the enclosed form "Pension fund purchase" in full when making your first purchase into the PKL, sign it and return it to us by e-mail to pensionskasse@lonza.com once you have made your payment.

Lonza Pension Fund